

**ASSET1**

Northeastern State University
Student Financial Services
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2024-2025 ASSETS FORM

Last Name	First Name	Student ID #	Phone
_____	_____	N _____ (____)	_____

The following data is required to complete your Free Application for Federal Student Aid (FAFSA). Please tell us about these assets so that we may complete your federal financial aid application accordingly. On the spaces below please provide the name and asset's value. You may need to verify amounts with your bank or other institution.

If you are a dependent student, please provide the following information for your own and your parents' assets. If you are giving information for only one parent and that parent has jointly owned assets, give only that parent's portion of the asset's value. If your parents have assets owned jointly with someone else – such as a business or farm – give only your parents' portion of the asset's value.

If you are an independent student, please provide the following information about your own assets. If you are divorced or separated and you and your spouse have jointly owned assets, give only your portion of the asset's value. Include information about the assets held in trust for you (and your spouse). If you (and your spouse) have assets owned jointly with someone else – such as a business or farm – give only your (and your spouse's) portion of the asset's value.

Assets -As of today, what is the balance or net worth?

Parent

Student

Cash, savings and checking accounts (Do not include student financial aid.) _____

Investments, including real estate (Do not include the value of your home.) _____

Business and/or Investment farm _____
(Do not include farm value if your home is on the farm.)

Do not include personal or consumer loans or any debts not related to assets listed above. Do not include the value of life insurance policies or qualified retirement plans.

If you included the value of real estate or investments, please list below the specific type of assets you are referencing. Real estate includes rental property, land, second or summer homes. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, securities, commodities, and precious and strategic metals.

If the debt owed on any asset listed above is greater than the current value of that asset, please explain:

Signing this worksheet certifies that all of the information reported on it is complete and correct.

Student Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

If parent information is given, parent must sign below.

Parent Signature: _____ Date: _____

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